



Investment Services

There are two ways to request online access:

-Visit the BBVA Investments website to request online access to your brokerage account. See the details below.

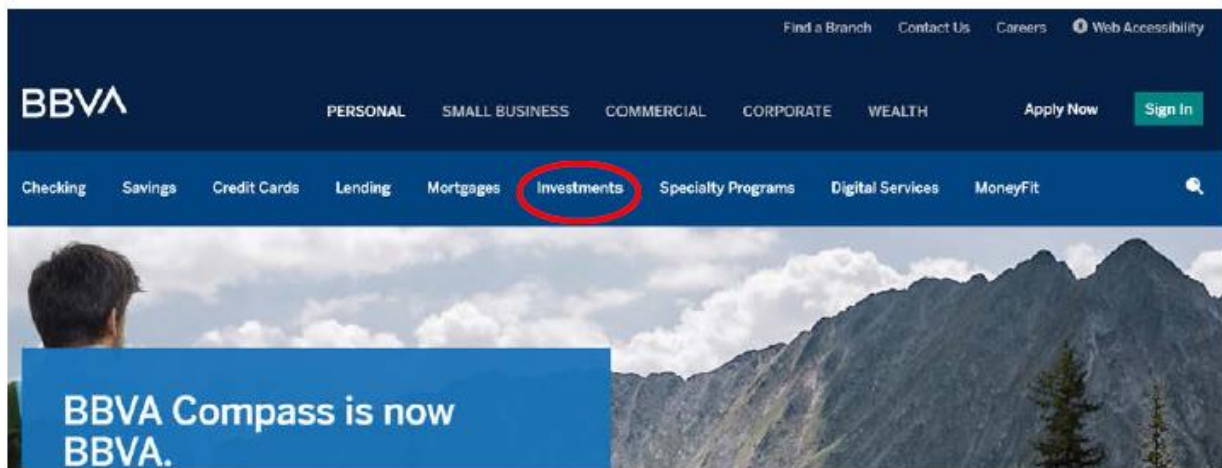
<https://secure.bbvausa.com/brokerage/>

Or

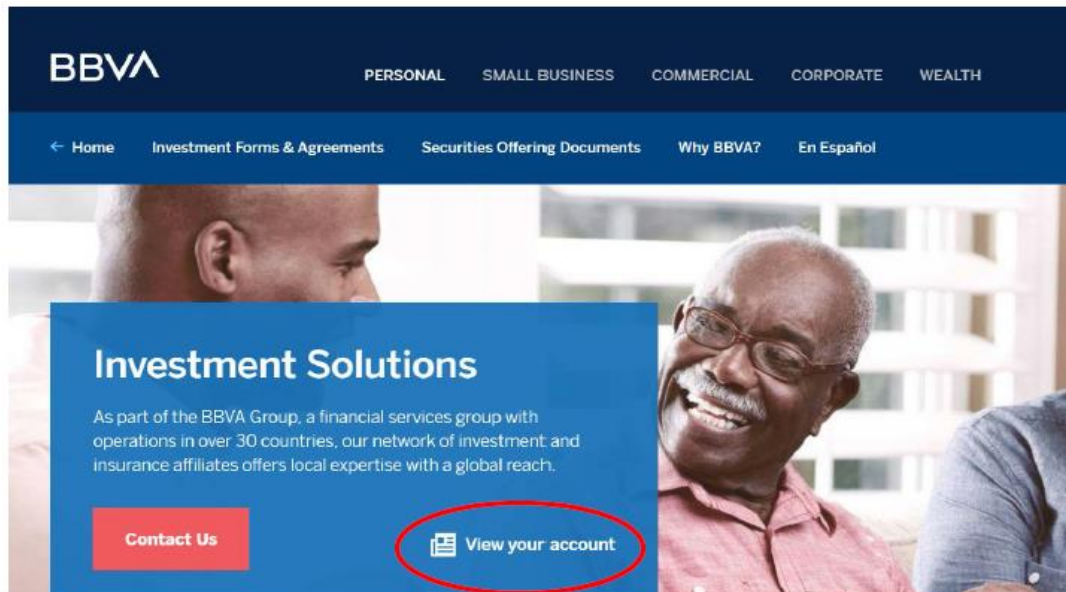
-Go to <https://bbvausa.netxinvestor.com/web/bbva/login> to Self-Enroll

How to Self-Enroll

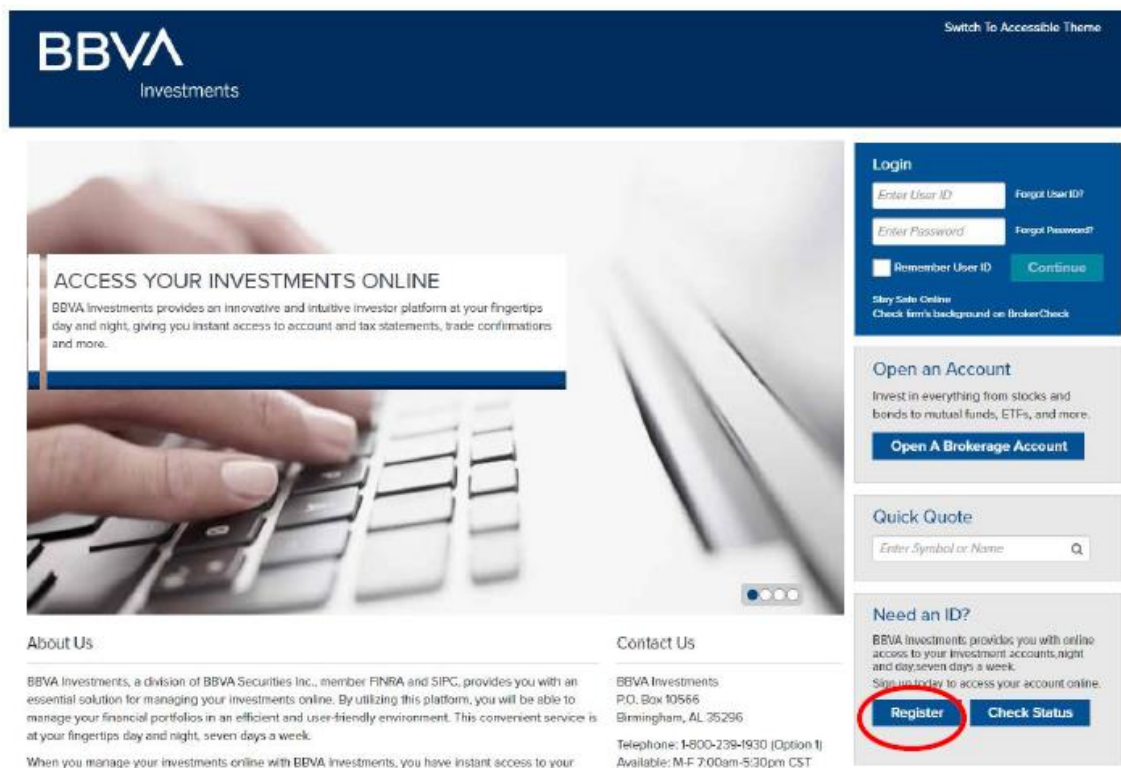
1. Go to www.bbvausa.com and click on the “Investments” tab.



2. Click on the blue “View Your Investment Account” button which is located in the “Get Started” box. This box is located on the right hand side of the page and under the picture.



3. From the Welcome screen, click on “Register” which is located in the box that says “Need an ID?” on the right side of the Welcome page.



4. Walk through the access wizard and fill out the required information. The screens include Welcome, Terms & Conditions, Profile Information, Identity Verification, User ID & Password, and Confirmation.

Online Registration

1. Welcome 2. Terms & Conditions 3. Profile Information 4. Identity Verification 5. User ID & Password 6. Confirmation

Welcome

The registration process will allow you to create a new user ID and password with which to access your investment information on this site.

Please contact BBVA Investments if you have an existing user ID and wish to link additional accounts.

You will be guided through 4 simple steps to complete your registration, during which you will be asked to:

1. Review and agree to the Terms and Conditions regarding the use of this website
2. Provide user information, including an e-mail address
3. Verify your identity
4. Create a user ID and secure password

At the end of the process you will have to activate your ID by clicking a link in an e-mail that will be sent to the e-mail address you provided.

Start Registration

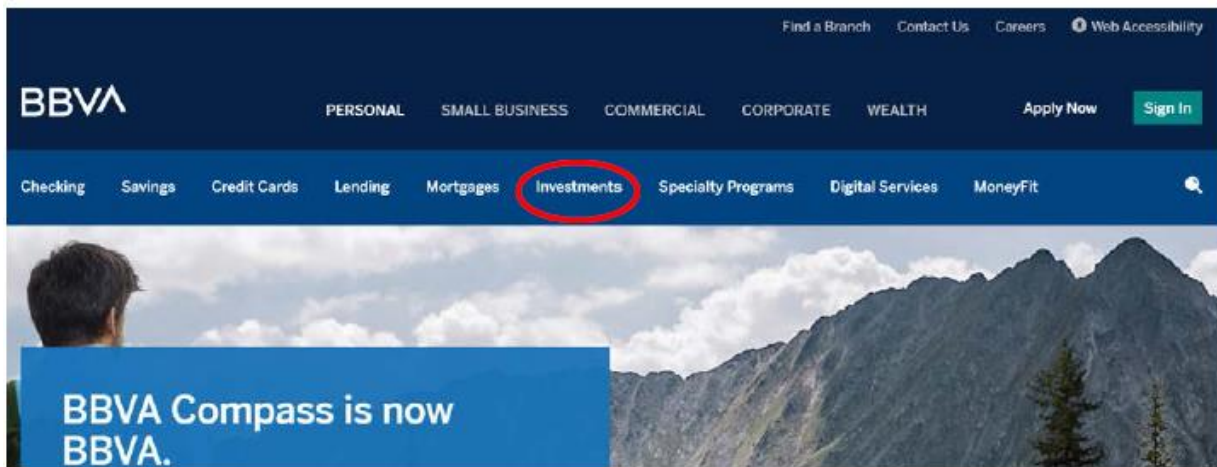
Cancel

5. Once the information has been entered, you will receive an email. Note: The registration process is not complete until you click the link in the email to confirm the registration process

Please call BBVA Investments at 1-800-239-1930 if you have any questions.

How to request online access if you choose not to self-enroll

1. Go to www.bbvausa.com and click on the "Investments" tab.



2. Next click "Investment Forms & Agreements".

Investment Solutions

As part of the BBVA Group, a financial services group with operations in over 30 countries, our network of investment and insurance affiliates offers local expertise with a global reach.

[Contact Us](#)

[View your account](#)

3. In the Get Started box, click on “Request Online Access”

Investment Forms & Agreements

— OVERVIEW

Resources for your investment accounts

At BBVA Investments, we believe everything we do should make managing your money and investments easier for you.

Please call our domestic office at 1-800-239-1930, Option 1, or our international office at +1-877-768-4034, and one of our representatives will be glad to assist you.

- Account Maintenance Form
- ACH Authorization Agreement
- Additional Information About Compensation

Get Started


Open Self-Directed Account

View Your Investment Account

[En Español](#)

[Request Online Access](#)

4. Provide a valid BBVA Investments brokerage account number in the boxes noted, inputting the first 3 alphanumeric characters in the first box and the remaining 6 in the second box, then press “Continue”.



BBVA Investments

To set up access to your brokerage account online, Please enter your account number below and select "Continue".


Enter Account Number

-

Continue
Cancel

banking on a brighter future.SM

[Privacy and Security](#)

All accounts and credit are subject to approval including credit approval.
 ©2020 BBVA USA Bancshares, Inc. BBVA USA is a Member FDIC and an Equal Housing Lender. 
 BBVA and BBVA Compass are trade names of BBVA USA, a member of the BBVA Group.

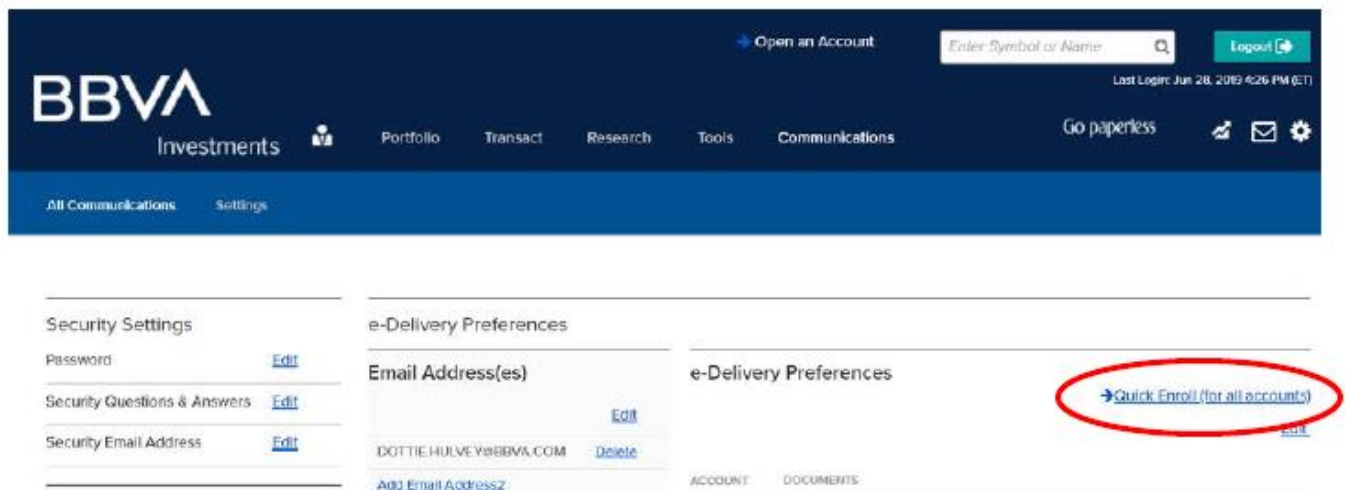
5. Review all the Terms & Conditions and Disclosures, if agreed, and completely fill out the request. Then press “Continue”. Once submitted, it will take 1-2 business days for you receive an email with the Username and Temporary Password.

How to enroll for E-delivery (Standard Theme View)

1. Once you have logged into your investment account, click on the “Go Paperless”




2. Then select “Quick enroll for all account”



3. Check the boxes next to the items that you want to go paperless, then click “Save”


e-Delivery Preferences

Enroll me for all these types of documents across all my accounts
Any selection made below can be changed on the  settings page

Select All

- Statements and Reports
- Trade Confirmations
- Quarterly Performance Reports(for applicable accounts)^{1,2}
- Notifications¹
- Tax Documents¹

Please select an Email Address to receive the eDelivery items below

- Prospectus (for applicable accounts)¹
- Proxy/Shareholder Communications¹ 

Cancel

Save

How to enroll for E-Delivery (Accessible Theme)

1. Once you have logged into your investment account, click on “Communications”



2. Then click on “Settings” under the communications tab

Overview

ADVISOR HOME

A

OVERVIEW

[> PORTFOLIO](#)[> TRANSACT](#)[> RESEARCH](#)[> TOOLS](#)[▼ COMMUNICATIONS](#)

Message Center

All Documents

[Settings](#)

LOGOUT

Overview

The overview page gives you quick access to balance summary of your accounts, your holdings composition summary, and other portfolio related data. Use the Account/Group View to filter the account selection displayed on this page.

Page Contents

- [↓ Select an Account or Group to View](#)
- [↓ Balance Summary by Account](#)
- [↓ Holdings Composition by Asset Class](#)
- [↓ Portfolio Movers](#)
- [↓ History](#)
- [↓ Wealth View](#)
- [↓ Trading](#)
- [↓ My Portfolio in the News](#)

Select an Account or Group to View

 In USD[↑ Back to Page Contents](#)

3. Scroll down to the e-Delivery Preferences section and click "Quick Enroll (for all account)"

e-Delivery Preferences

Email Address(es)

Edit

Delete

Add Email Address2

e-Delivery Preferences

[→ Quick Enroll \(for all accounts\)](#)

Edit


ACCOUNT	DOCUMENTS
[REDACTED]	Statements and Reports • [REDACTED]
	Trade Confirmations
	Notifications ¹ (Included)
	Tax Documents ¹ (Included)
	Quarterly Performance Reports ^{1,2} (Included)
	Prospectus ¹ (Included) [REDACTED]
	Proxy/Shareholder Communications

1 - 1 of 1 results

<< 1 >>

4. Check the boxes next to the items that you want to go paperless, then click "Save"

Enroll me for all these types of documents across all my accounts

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